

beginning , 2016, and ending , 20

Please print or type

Your first name and initial, Last name, Identifying number, Present home address, Check if: Individual, Estate or Trust, City, town or post office, state, and ZIP code, Foreign country name, Foreign province/state/county, Foreign postal code

Filing Status

- 1 Single resident of Canada or Mexico or single U.S. national, 2 Other single nonresident alien, 3 Married resident of Canada or Mexico or married U.S. national, 4 Married resident of South Korea, 5 Other married nonresident alien, 6 Qualifying widow(er) with dependent child

Check only one box.

(i) Spouse's first name and initial, (ii) Spouse's last name, (iii) Spouse's identifying number

Exemptions

- 7a Yourself, 7b Spouse, 7c Dependents

Boxes checked on 7a and 7b, No. of children on 7c who: lived with you, did not live with you due to divorce or separation, Dependents on 7c not entered above

If more than four dependents, see instructions.

Table with columns for dependent's first name, last name, identifying number, relationship to you, and a checkbox for child tax credit.

d Total number of exemptions claimed, Add numbers on lines above

Income Effectively Connected With U.S. Trade/Business

Table for income items: 8 Wages, salaries, tips, etc.; 9a Taxable interest; 9b Tax-exempt interest; 10a Ordinary dividends; 10b Qualified dividends; 11-15 Other income; 16a-17b Pensions and annuities; 18-21 Other income; 22 Total income exempt; 23 Total effectively connected income

Attach Form(s) W-2, 1042-S, SSA-1042S, RRB-1042S, and 8288-A here. Also attach Form(s) 1099-R if tax was withheld.

Adjusted Gross Income

Table for adjusted gross income items: 24 Educator expenses; 25 Health savings account deduction; 26 Moving expenses; 27-34 Deductions; 35 Add lines 24 through 34; 36 Subtract line 35 from line 23

Tax and Credits

37 Amount from line 36 (adjusted gross income) 37
38 Itemized deductions from page 3, Schedule A, line 15 38
39 Subtract line 38 from line 37 39
40 Exemptions (see instructions) 40
41 Taxable income. Subtract line 40 from line 39. If line 40 is more than line 39, enter -0- 41
42 Tax (see instructions). Check if any tax is from: a Form(s) 8814 b Form 4972 42
43 Alternative minimum tax (see instructions). Attach Form 6251 43
44 Excess advance premium tax credit repayment. Attach Form 8962 44
45 Add lines 42, 43, and 44 45
46 Foreign tax credit. Attach Form 1116 if required 46
47 Credit for child and dependent care expenses. Attach Form 2441 47
48 Retirement savings contributions credit. Attach Form 8880 48
49 Child tax credit. Attach Schedule 8812, if required 49
50 Residential energy credits. Attach Form 5695 50
51 Other credits from Form: a 3800 b 8801 c 51
52 Add lines 46 through 51. These are your total credits 52
53 Subtract line 52 from line 45. If line 52 is more than line 45, enter -0- 53

Other Taxes

54 Tax on income not effectively connected with a U.S. trade or business from page 4, Schedule NEC, line 15 54
55 Self-employment tax. Attach Schedule SE (Form 1040) 55
56 Unreported social security and Medicare tax from Form: a 4137 b 8919 56
57 Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required 57
58 Transportation tax (see instructions) 58
59a Household employment taxes from Schedule H (Form 1040) 59a
b First-time homebuyer credit repayment. Attach Form 5405 if required 59b
60 Taxes from: a Form 8959 b Instructions; enter code(s) 60
61 Add lines 53 through 60. This is your total tax 61

Payments

62 Federal income tax withheld from:
a Form(s) W-2 and 1099 62a
b Form(s) 8805 62b
c Form(s) 8288-A 62c
d Form(s) 1042-S 62d
63 2016 estimated tax payments and amount applied from 2015 return 63
64 Additional child tax credit. Attach Schedule 8812 64
65 Net premium tax credit. Attach Form 8962 65
66 Amount paid with request for extension to file (see instructions) 66
67 Excess social security and tier 1 RRTA tax withheld (see instructions) 67
68 Credit for federal tax paid on fuels. Attach Form 4136 68
69 Credits from Form: a 2439 b Reserved c 8885 d 69
70 Credit for amount paid with Form 1040-C 70
71 Add lines 62a through 70. These are your total payments 71

Refund

Direct deposit? See instructions.

72 If line 71 is more than line 61, subtract line 61 from line 71. This is the amount you overpaid 72
73a Amount of line 72 you want refunded to you. If Form 8888 is attached, check here 73a
b Routing number
c Type: Checking Savings
d Account number
e If you want your refund check mailed to an address outside the United States not shown on page 1, enter it here.
74 Amount of line 72 you want applied to your 2017 estimated tax 74

Amount You Owe

75 Amount you owe. Subtract line 71 from line 61. For details on how to pay, see instructions 75
76 Estimated tax penalty (see instructions) 76

Third Party Designee

Do you want to allow another person to discuss this return with the IRS? See instructions Yes. Complete below. No
Designee's name Phone no. Personal identification number (PIN)

Sign Here

Keep a copy of this return for your records.

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.
Your signature Date Your occupation in the United States If the IRS sent you an Identity Protection PIN, enter it here (see inst.)

Paid Preparer Use Only

Print/Type preparer's name Preparer's signature Date Check if self-employed PTIN
Firm's name Firm's EIN
Firm's address Phone no.

Schedule A—Itemized Deductions (see instructions)

07

Taxes You Paid	1	State and local income taxes				1
Gifts to U.S. Charities		Caution: If you made a gift and received a benefit in return, see instructions.				
	2	Gifts by cash or check. If you made any gift of \$250 or more, see instructions	2			
	3	Other than by cash or check. If you made any gift of \$250 or more, see instructions. You must attach Form 8283 if the amount of your deduction is over \$500	3			
	4	Carryover from prior year	4			
	5	Add lines 2 through 4				5
Casualty and Theft Losses	6	Casualty or theft loss(es). Attach Form 4684. See instructions				6
Job Expenses and Certain Miscellaneous Deductions	7	Unreimbursed employee expenses—job travel, union dues, job education, etc. You must attach Form 2106 or Form 2106-EZ if required. See instructions ▶ ----- ----- -----	7			
	8	Tax preparation fees	8			
	9	Other expenses. See instructions for expenses to deduct here. List type and amount ▶ ----- ----- ----- -----	9			
	10	Add lines 7 through 9	10			
	11	Enter the amount from Form 1040NR, line 37	11			
	12	Multiply line 11 by 2% (0.02)	12			
	13	Subtract line 12 from line 10. If line 12 is more than line 10, enter -0-				13
Other Miscellaneous Deductions	14	Other—see instructions for expenses to deduct here. List type and amount ▶ ----- ----- ----- ----- ----- -----				14
Total Itemized Deductions	15	Is Form 1040NR, line 37, over the amount shown below for the filing status box you checked on page 1 of Form 1040NR: <ul style="list-style-type: none"> • \$311,300 if you checked box 6; • \$259,400 if you checked box 1 or 2; or • \$155,650 if you checked box 3, 4, or 5? <input type="checkbox"/> No. Your deduction is not limited. Add the amounts in the far right column for lines 1 through 14. Also enter this amount on Form 1040NR, line 38. <input type="checkbox"/> Yes. Your deduction may be limited. See the Itemized Deductions Worksheet in the instructions to figure the amount to enter here and on Form 1040NR, line 38.				15

Schedule NEC—Tax on Income Not Effectively Connected With a U.S. Trade or Business (see instructions)

Nature of income	Enter amount of income under the appropriate rate of tax (see instructions)	Enter amount of income under the appropriate rate of tax (see instructions)			(d) Other (specify)	
		(a) 10%	(b) 15%	(c) 30%	%	%
1 Dividends paid by:						
a U.S. corporations	1a					
b Foreign corporations	1b					
2 Interest:						
a Mortgage	2a					
b Paid by foreign corporations	2b					
c Other	2c					
3 Industrial royalties (patents, trademarks, etc.)	3					
4 Motion picture or T.V. copyright royalties	4					
5 Other royalties (copyrights, recording, publishing, etc.)	5					
6 Real property income and natural resources royalties	6					
7 Pensions and annuities	7					
8 Social security benefits	8					
9 Capital gain from line 18 below	9					
10 Gambling—Residents of Canada only. Enter net income in column (c). If zero or less, enter -0-.						
a Winnings _____						
b Losses _____	10c					
11 Gambling winnings—Residents of countries other than Canada. Note: Losses not allowed	11					
12 Other (specify) ▶ _____	12					
13 Add lines 1a through 12 in columns (a) through (d)	13					
14 Multiply line 13 by rate of tax at top of each column	14					
15 Tax on income not effectively connected with a U.S. trade or business. Add columns (a) through (d) of line 14. Enter the total here and on Form 1040NR, line 54 ▶	15					

Capital Gains and Losses From Sales or Exchanges of Property

	(a) Kind of property and description (if necessary, attach statement of descriptive details not shown below)	(b) Date acquired (mo., day, yr.)	(c) Date sold (mo., day, yr.)	(d) Sales price	(e) Cost or other basis	(f) LOSS If (e) is more than (d), subtract (d) from (e)	(g) GAIN If (d) is more than (e), subtract (e) from (d)
Enter only the capital gains and losses from property sales or exchanges that are from sources within the United States and not effectively connected with a U.S. business. Do not include a gain or loss on disposing of a U.S. real property interest; report these gains and losses on Schedule D (Form 1040).							
Report property sales or exchanges that are effectively connected with a U.S. business on Schedule D (Form 1040), Form 4797, or both.	17 Add columns (f) and (g) of line 16					17 ()	
	18 Capital gain. Combine columns (f) and (g) of line 17. Enter the net gain here and on line 9 above (if a loss, enter -0-) ▶						18

Schedule OI—Other Information (see instructions)

Answer all questions

- A** Of what country or countries were you a citizen or national during the tax year?
- B** In what country did you claim residence for tax purposes during the tax year?
- C** Have you ever applied to be a green card holder (lawful permanent resident) of the United States? **Yes** **No**
- D** Were you ever:
- 1.** A U.S. citizen? **Yes** **No**
- 2.** A green card holder (lawful permanent resident) of the United States? **Yes** **No**
- If you answer "Yes" to (1) or (2), see Pub. 519, chapter 4, for expatriation rules that apply to you.
- E** If you had a visa on the last day of the tax year, enter your visa type. If you did not have a visa, enter your U.S. immigration status on the last day of the tax year.
- F** Have you ever changed your visa type (nonimmigrant status) or U.S. immigration status? **Yes** **No**
If you answered "Yes," indicate the date and nature of the change. ►
- G** List all dates you entered and left the United States during 2016 (see instructions).
Note: If you are a resident of Canada or Mexico AND commute to work in the United States at frequent intervals, **check the box for Canada or Mexico** and skip to item H Canada Mexico

Date entered United States mm/dd/yy	Date departed United States mm/dd/yy

Date entered United States mm/dd/yy	Date departed United States mm/dd/yy

- H** Give number of days (including vacation, nonworkdays, and partial days) you were present in the United States during:
2014, 2015, and 2016
- I** Did you file a U.S. income tax return for any prior year? **Yes** **No**
If "Yes," give the latest year and form number you filed ►
- J** Are you filing a return for a trust? **Yes** **No**
If "Yes," did the trust have a U.S. or foreign owner under the grantor trust rules, make a distribution or loan to a U.S. person, or receive a contribution from a U.S. person? **Yes** **No**
- K** Did you receive total compensation of \$250,000 or more during the tax year? **Yes** **No**
If "Yes," did you use an alternative method to determine the source of this compensation? **Yes** **No**
- L** Income Exempt from Tax—If you are claiming exemption from income tax under a U.S. income tax treaty with a foreign country, complete (1) through (3) below. See Pub. 901 for more information on tax treaties.
- 1.** Enter the name of the country, the applicable tax treaty article, the number of months in prior years you claimed the treaty benefit, and the amount of exempt income in the columns below. Attach Form 8833 if required (see instructions).

(a) Country	(b) Tax treaty article	(c) Number of months claimed in prior tax years	(d) Amount of exempt income in current tax year

- (e) Total.** Enter this amount on Form 1040NR, line 22. Do not enter it on line 8 or line 12
- 2.** Were you subject to tax in a foreign country on any of the income shown in 1(d) above? **Yes** **No**
- 3.** Are you claiming treaty benefits pursuant to a Competent Authority determination? **Yes** **No**
If "Yes," attach a copy of the Competent Authority determination letter to your return.